# RUG-III Grouping Methodology



## What is RUG-III?

Resource Utilization Group, version III (RUG-III) is a grouping methodology used to categorize Continuing Care Reporting System (CCRS) data into groups based on the clinical and estimated resource utilization similarities of the individuals assessed.

#### What is CMI?

Case Mix Index (CMI) is a relative measure of estimated resource use. Each RUG-III group is associated with a CMI value that provides an indication of the average daily resource use for individuals assigned to a particular group.

## **Benefits**

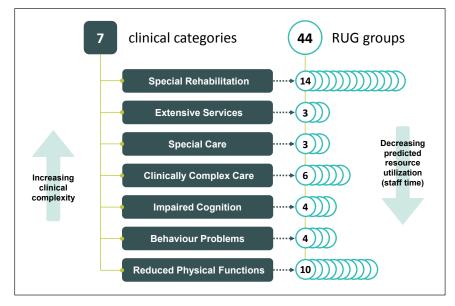
RUG-III groups and CMI values can be used to better understand the characteristics and needs of resident populations. These tools provide facility and system managers with research-based evidence for planning, quality improvement and resource allocation.

## Structure

- There are 7 RUG-III categories.
- Each category has between 3 and 14 RUG-III groups.
- Categories are ordered in a **clinical hierarchy** from most to least resource intensive (i.e., Special Rehabilitation is the most resource-intensive category).



#### FigureResource Utilization Group III (RUG-III)



# The 4-step method to assign RUGs

**Step 1:** Clinical and administrative information is used to calculate indicators of resource use or clinical characteristics.

**Step 2:** The indicators and other information from the assessment are used to identify qualifying RUG-III categories.

**Step 3:** Within the broader RUG-III categories, specific groups are identified that qualify for that assessment. More than 1 group can qualify for any given assessment.

**Step 4:** The final RUG-III group is assigned from the pool of qualifying groups based on either the hierarchical or the index-maximizing approach.

The **hierarchical** approach assigns the qualifying group with the highest rank in the hierarchy to any given assessment.

The **index-maximizing** approach assigns the qualifying group with the highest associated CMI value to any given assessment.

#### Additional resources CIHI's Case Mix web page: <u>www.cihi.ca/casemix</u>

CIHI's Learning Centre: <u>learning.cihi.ca</u>



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