This registration form is used to confirm intent to collect data from patients in routine care using the EQ-5D-5L, paper and/or REDCap electronic versions, under the Canadian Institute for Health Information's (CIHI's) national licence for this instrument. If another version of the EQ-5D (e.g., EQ-5D-3L, EQ-5D-Y) is required, email <a href="mailto:proms@cihi.ca">proms@cihi.ca</a>.

By completing and signing this registration form and the attached CIHI PROMs Program EQ-5D-5L Licence Terms of Use (<u>Appendix A</u>), the requestor, on behalf of the organization identified in this registration form, agrees to abide by the CIHI PROMs Program EQ-5D-5L Licence Terms of Use. Upon approval of this request, instructions will be provided on how to print official paper versions of the EQ-5D-5L, as well as how to upload the REDCap electronic version.

Except as otherwise permitted in the CIHI PROMs Program EQ-5D-5L Licence Terms of Use, use of the EQ-5D-5L for research purposes is not permitted. Email <a href="mailto:proms@cihi.ca">proms@cihi.ca</a> for information on obtaining licences for these purposes.

Please complete the following information and submit to CIHI at <a href="mailto:proms@cihi.ca">proms@cihi.ca</a>.

# Contact information Organization: Site(s): Department: List all applicable sites/campuses. Name of requestor: Position: Phone: Email:



## Use of the EQ-5D-5L

7. End date of initiative

If collection will be ongoing, state "Not applicable."

1.	Will data be collected on patients for routine care purposes only?
	Yes
	No If no, please specify purpose:
2.	Provide a brief description of your PROMs initiative.
3.	Identify the patient population(s) for your PROMs initiative.
-	
4.	What is the source of funding for your initiative?
	If this is part of the practice in your setting, state "Internal funding." If there is no funding for your project, state "Not applicable
5.	Number of patients that will be surveyed
	This number should reflect unique patients surveyed annually (i.e., a patient who is administered the instrument more than once is considered 1 unique patient). This information will be used to determine licensing fees, if applicable.
6.	Start date of initiative

<ol><li>Indicate how patients will self-complete the EQ-5</li></ol>
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Select all that apply. If you require an option that is not listed (e.g., proxy, face-to-face), select "Other" and provide details.

Paper
Telephone
Digital (tablet) — includes iPads

Digital (web) — includes computer and kiosk

Digital (PDA) — includes phone

Other (please specify):

9. If collecting electronically, specify the vendor/software/platform that will be used or that are being considered.

### 10. Language(s)

Select all that apply.

English (Canadian) Italian Chinese (simplified China) Farsi

French (Canadian) Korean Chinese (simplified Malaysia) Vietnamese

German Polish Chinese (simplified Singapore) Punjabi

Hindi Spanish Russian Tagalog

# 11. Do you acknowledge and agree that this information may be published in EuroQol reports regarding usage of the EQ-5D?

Note that only anonymized information will be published.

Yes

No

# CIHI Patient-Reported Outcome Measures (PROMs) Program EQ-5D-5L Licence

### **Terms of Use**

The terms in this agreement govern the use of the EQ-5D-5L questionnaire paper version ("**EQ-5D-5L**"), as well as the REDCap electronic version ("**REDCap**"), both of which are owned by the EuroQol Research Foundation, by the organization identified in the CIHI PROMs Program: Registration Form to which this agreement is attached (the "**Licensee**").

CIHI has licensed the use of the EQ-5D-5L from its owner.

### The Licensee

- 1. (a) The Licensee represents and warrants that it is a Canadian publicly funded, not-for-profit health care organization, such as a hospital, community care access centre, regional health authority, local health integration network, or provincial or territorial ministry or department of health.
  - (b) For clarity, only an entity that is the Licensee may use the EQ-5D-5L and REDCap under this agreement.

### Start of Term

2. The agreement is effective as of the date on which this agreement is signed by the Licensee (the "Effective Date").

### **Permitted Uses**

- 3. The permitted uses of the EQ-5D-5L are for data collection in routine care as part of CIHI's PROMs Program and, to that end, include:
  - a) Administering the paper version of the EQ-5D-5L to Canadian patients to evaluate health status and outcomes in Canada and informing clinical and health system decision-making and evaluation in publicly funded health care in Canada;
  - b) Administering the REDCap to Canadian patients to evaluate health status and outcomes in Canada and informing clinical and health system decision-making and evaluation in publicly funded health care in Canada. Additionally, any third party involved in the reproduction of the REDCap will have to receive separate written permission from the EuroQol Research Foundation;
  - Administering the EQ-5D-5L via telephone to Canadian patients to evaluate health status and outcomes in Canada and informing clinical and health system decision-making and evaluation in publicly funded health care in Canada; and
  - d) Submitting collected PROMs data directly or indirectly (through a licensed software vendor, for example) to CIHI (collectively, the "**Permitted Uses**").

### Licence and Fees

- 4. (a) CIHI hereby grants the Licensee a non-exclusive, non-transferable licence to reproduce and use the EQ-5D-5L and REDCap to make Permitted Uses of the EQ-5D-5L during the Term (defined below), subject to the terms of this agreement.
  - (b) CIHI may charge cost-recovery fees to the Licensee for the use of the EQ-5D-5L and/or REDCap. CIHI will invoice the Licensee in respect of these fees and the Licensee will pay in accordance with the invoice.
  - (c) The Licensee will be solely responsible for the cost-recovery fees associated with the electronic screenshot approval process set out in 3(b) above.

### Limitations

- 5. (a) The Licensee may not, without express written authorization from CIHI and the EuroQol Research Foundation,
  - (i) Make any commercial use of the EQ-5D-5L and REDCap;
  - (ii) Remove or alter any copyright notice or similar notices on any copy of all or part of the EQ-5D-5L and/or REDCap;
  - (iii) Create electronic tools (for example, an internet version of the questionnaire or an IVRS system) using the EQ-5D-5L and/or REDCap;
  - (iv) Translate or alter the EQ-5D-5L and REDCap;
  - (v) Publish or distribute the EQ-5D-5L and REDCap in any manner which may be seen as contrary to this agreement;
  - (vi) Sublicense the EQ-5D-5L and REDCap;
  - (vii) Use the EQ-5D-5L and REDCap for research purposes;
  - (viii) Use the EQ-5D-5L and REDCap for purposes unrelated to CIHI's PROMs Program;
  - (ix) Use less than the full EQ-5D-5L and REDCap; or
  - (x) Depart from or modify any telephone script provided by CIHI for administering the EQ-5D-5L via telephone.
  - (b) The Licensee may direct any questions regarding acceptable activities under this agreement to CIHI at proms@cihi.ca.
  - (c) The Licensee
    - (i) Will ensure that its employees who use the EQ-5D-5L and REDCap are aware of the terms of this agreement; and
    - (ii) Accepts responsibility for all uses of the EQ-5D-5L and REDCap by its employees as if those uses were the Licensee's own.

### **Ownership of Modifications**

- 6. (a) The Licensee hereby assigns all modifications and translations it makes to the EQ-5D-5L and REDCap to CIHI and waives moral rights in those modifications and translations in favour of CIHI and its assigns unless CIHI expressly agrees otherwise in writing.
  - (b) The Licensee will promptly take all necessary steps to ensure the assignment and waiver upon CIHI's request.

### **Licensee Tracking**

- 7. (a) The Licensee will inform CIHI of its intention to collect PROMs data by email directed to <a href="mailto:proms@cihi.ca">proms@cihi.ca</a> so that CIHI may register the Licensee with the EuroQol Research Foundation.
  - (b) The Licensee will, to the best of its ability, track the number of patients to which it administers the EQ-5D-5L and REDCap and share those numbers with CIHI in accordance with a mutually agreed schedule.

### **Trademarks and Names**

- 8. (a) The Licensee will not use the name, trade name, trademark or any other identifier of the EuroQol Research Foundation for advertising, promotion, press, media or any other public purpose without CIHI's prior written authorization.
  - (b) Every copy of the EQ-5D-5L and REDCap will incorporate the following wording: © EuroQol Research Foundation. EQ-5D™ is a trademark of the EuroQol Research Foundation.
  - (c) The Licensee may use CIHI's name to state that the Licensee has sublicensed the EQ-5D from CIHI.

### **Ownership**

- 9. (a) The Licensee acknowledges ownership of the EQ-5D-5L and REDCap by the EuroQol Research Foundation.
  - (b) The Licensee obtains no rights in the EQ-5D-5L and REDCap other than those rights expressly granted by this agreement.

### **Warranties**

10. The EQ-5D-5L and REDCap are provided as is and without warranties of any kind, including warranties of fitness for a particular purpose.

### **Term and Termination**

- 11. (a) The term of this agreement ("**Term**") begins on the Effective Date and continues until terminated in accordance with one of the following termination provisions, whichever comes first.
  - (b) If any of CIHI's rights in the EQ-5D-5L and REDCap are lost or challenged, CIHI may immediately terminate this agreement by providing the Licensee with notice.
  - (c) Either CIHI or the Licensee may terminate this agreement for convenience by providing 30 days' notice to the other.
  - (d) The Licensee will permanently delete or destroy all copies, including but not limited to partial copies, of the EQ-5D-5L and REDCap in its possession or control within 14 days of termination or the end of the Term, as the case may be, and certify the deletion or destruction in writing to CIHI.
  - (e) For clarity, the Licensee may not use the EQ-5D-5L and REDCap after the termination or the end of the Term without CIHI's express, prior, written authorization.

### **Notice**

12. Any notice to be given under this agreement must be in writing.

### **Intellectual Property Right Infringement**

- 13. (a) If the Licensee becomes aware of possible or certain infringement of intellectual property rights in the EQ-5D-5L and/or REDCap, the Licensee will promptly notify CIHI and use commercially reasonable efforts to help CIHI protect those rights.
  - (b) In the event of a claim alleging infringement of intellectual property rights involving the Licensee and relating to the EQ-5D-5L and/or REDCap, CIHI may elect to defend or settle the claim in its sole discretion. The Licensee will take all reasonable steps and provide all documents and other things requested by CIHI to assist in settling or defending such a claim.

### **Data Collection**

14. The Licensee will ensure it complies with applicable privacy laws in collecting data using the EQ-5D-5L and/or REDCap.

### Liability

15. Neither CIHI nor the EuroQol Research Foundation is liable to the Licensee for any damages including, without limitation, direct, indirect, incidental, special, or consequential damages, even if CIHI has been advised of the possibility of such damage or claim, or it is foreseeable. CIHI bears no liability to the Licensee for any damage or loss of any kind arising out of or resulting from the Licensee's possession or use of the EQ-5D-5L and/or REDCap regardless of whether such liability is based in tort (including negligence), contract (including fundamental breach) or otherwise in connection with this agreement. The limitations of this section apply whether or not the alleged breach or default is a breach of a fundamental condition or term.

### Indemnity

16. The Licensee will indemnify CIHI and the EuroQol Research Foundation from and against all claims, damages, losses, actions and other proceedings, reasonable costs and expenses (including legal fees), howsoever caused, including without limitation, breach of contract, strict liability, tort (including negligence) or any other legal or equitable theory, resulting from or arising out of the Licensee's use of the EQ-5D-5L and/or REDCap.

### **General Provisions**

17. This agreement constitutes the entire agreement with respect to its subject matter. If any provision of this agreement is deemed void or otherwise unenforceable by a lawful authority, the rest of the agreement continues in force. The Licensee may not assign this agreement without CIHI's prior, express, written consent. This agreement may be amended only by the mutual agreement of CIHI and the Licensee in writing. This agreement is governed by and construed in accordance with the laws in force in Ontario without regard to conflicts-of-laws principles. The Licensee agrees any disputes connected to this agreement are to be settled by the courts in Ottawa, Ontario, Canada. The word "will" when used in this agreement means "has a duty under this agreement to." Sections 4(b), 6, 7, 9, 13(b), 15 and 16 survive the termination or expiration of this agreement.

### AGREED TO AND SIGNED BY THE DULY AUTHORIZED REPRESENTATIVE OF THE LICENSEE

OFFICIAL/LEGAL NAME OF LICENSEE (ORGANIZATION)
Per:
Signature I have authority to bind the Licensee
Printed Name
Title
Date